FIVEPOINT
SOLUTIONS

CASEWORX RELEASE NOTES
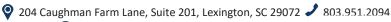### VERSION: 3.5.0.125
RELEASE DATE: AUGUST 19, 2022

Enhancements:

The following enhancement will be applied to all systems:

1. Income Resource Enhancement
   a. The Income Resource widget will now allow the user to track changes in income over time using start and end dates.

Please contact Support at support@myfivepoint.com if you would like the following added to your system.

2. Participant Matching Enhancement
   a. Courts can choose to implement Participant Matching when creating a new participant to determine whether that participant has previously been created in the court.
   b. Participant Matching can be configured to use one or multiple of the following types of matching:
      i. Soundex Matching (identifying names that sound the same)
      ii. Fuzzy Matching (identifying names that are spelled the same based on a percentage of similar letters)
      iii. Strict Comparison Matching (using data points such as date of birth and race to identify a matching participant)
3. New field: Denial Source
   a. Located in Phase Movement; allows the court to identify a team member or entity who objected to the participant's entry into the program
4. New field: Home Visits > Virtual
   a. Allows the user to indicate if a home visit was conducted virtually
5. New If/Then Functionality in Individual Sessions/Case Notes
   a. New Session Category: Visitation
   b. New Session Types:
      i. Supervised
      ii. Unsupervised
      iii. Unknown
      iv. Other
   c. New Field: Dependent Name

    d. Allows the user to document a participant's visitation sessions with dependents who have been added to the Dependents Case widget. When creating a visitation session, the user can select the name of the dependent(s) with whom the visitation was conducted.

6. New If/Then Functionality in Dependent Custody Tracking Subwidget
    a. Dependent Custody Tracking allows courts to organize types of events for which to track changes in time.
    b. Status Category allows the user to select the category of status change. Examples might include Custody Type, Custody Status, Dependency, and Permanency.
    c. Status Type allows the user to select the specific status that is being tracked with a start and end date.
    d. Example: This allows the user to track separate start and end dates for
        i. Supervised visitation
        ii. With whom the child is living
        iii. The type of placement (temporary, foster care, etc.)

7. Invalid Login Lockout
    a. Each site can be configured to lock a user's account after a certain number of invalid attempts to log in.

Fixes:

All fixes will be automatically applied to your system.

1. Fix regarding Drug Screen Sessions and Alerts
2. Fix regarding Court Tasks not populating
3. Fix regarding date range field when pulling reports from widgets
4. Fix regarding saving data to Overdoses widget